



Release Notes 24.20

January 6th, 2025



DOCUMENT VERSION CONTROL

Version	Comments	Author	Date
0.1	Draft Version	Kunaljit Nath	01/06/2025
0.2	Draft Version	Adam Kessel	

RACI MATRIX

R - Responsible, A - Accountable, C - Consulted, I - Informed

	Tarun Goud	Adam Kessel	Brian Moran
Review	A	A	I
Approve	C	A	A

INTRODUCTION

This document highlights the latest enhancements introduced in Release 24.20 for the FLX Networks community platform. This update brings a series of significant improvements to the application, including the launch of the FLX Mini App and the new feature enabling users to invite others to join FLX.

IMPACTED USERS

Impacted Persona(s)	Impacted Section	Functionality
All	FLX Mini App	FLX Mini App is now available for all mobile devices and tablets.
All	Application	A new feature is added to invite users to FLX Network.
WM	Audit log	

RELEASE SCOPE DETAILS

The scope of the release includes the following items:

Platform Category	Feature	Description / Details
Application	FLX Mini App	<p>The FLX Mini App Beta is now available across all mobile devices and tablets, offering the convenience of accessing FLX on the go. This streamlined version of the app includes key features to enhance your experience, such as:</p> <ul style="list-style-type: none"> • Launchpad Channels: Access both channels directly within the app. • Manager Lens: Gain insights and perspectives from Asset and Wealth Managers. • Insights: Stay informed with curated, data-driven insights. • FLX Store: Explore and utilize the FLX Store right from your mobile device.
Application	Invite to FLX Networks	We are excited to introduce a new feature that allows you to invite users to join the FLX Network. This enhancement

		simplifies the process of expanding the network by enabling users to send personalized invitations directly from the platform.
Profile	Firm AUM and Vehicle AUM Values	Firm AUM and Vehicle AUM have been updated to align with the latest industry standards. These changes ensure accurate and up-to-date representation of asset values across the platform.
Platform Updates	Audit logs	Wealth Managers now have access to detailed audit logs for files attached to the platform. This feature provides enhanced transparency and traceability by tracking file-related actions, ensuring secure and accountable file management.

Other notable features.

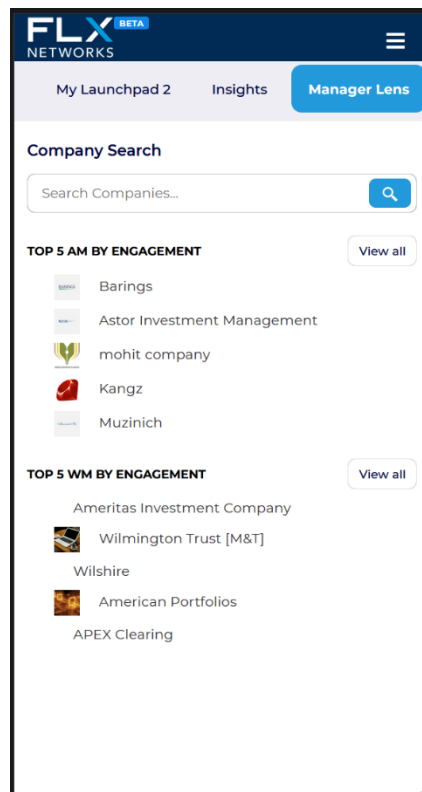
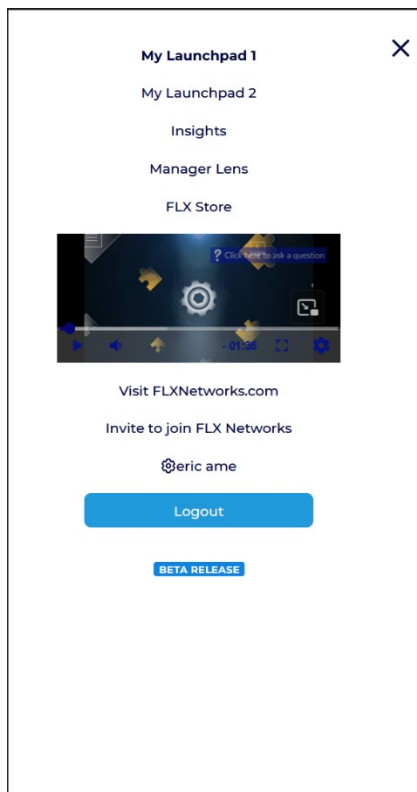
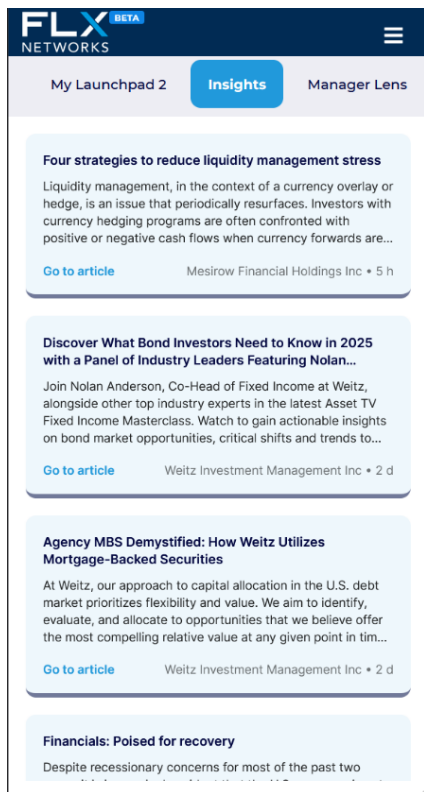
- Location is renamed to City under profile information across all user profiles.

What's Next

The following changes are planned for future releases:

- Enhancements for partner folders and the ability to govern access for the same
- Introduction of My Folders
- Launchpad 3.0

- Mini app



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